

# APPLICATION UNDER UNITED STATES PATENT LAWS

Invention: **INTELLIGENT REMINDERS FOR WIRELESS PDA DEVICES**

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This is a:

- ☐ Provisional Application
- ☒ Regular Utility Application
- ☐ Continuing Application
- ☐ PCT National Phase Application
- ☐ Design Application
- ☐ Reissue Application
- ☐ Plant Application

## SPECIFICATION

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# INTELLIGENT REMINDERS FOR WIRELESS PDA DEVICES

## BACKGROUND OF THE INVENTION

### 5 1. Field of the Invention

The present invention relates to personal digital assistants (PDAs). More particularly, it relates to intelligent automation of a reminder and/or calendar system for a wireless PDA device.

### 10 2. Background of Related Art

Personal digital assistants (PDAs) and other hand-held portable computing devices are very popular consumer devices, particularly among the business sector. A PDA is a small, hand-held computer used to write notes, record names, addresses and phone  
15 numbers, to develop an appointment calendar, to read and write E-mail, and otherwise keep your life in order. PDA functionality is also incorporated into other electronic devices, e.g., cellular telephones.

Currently, PDA devices provide conventional reminder and calendar systems. These reminder systems allow a user to insert 'entries'  
20 into the PDA device asking for a reminder at a particular date and/or time. Alternatively, application programs such as Schedule Plus™ commercially available from Microsoft™ allow management of calendar functions on a personal computer (PC), and synchronization of the PC information with calendar information maintained on the PDA device.

25 To-do type reminders require frequent observation of the PDA device, and often a reminder involving another person the next time you see that person is seen too late, or after that person was seen. Moreover, reminders to attend a scheduled meeting are often provided even after a PDA user enters the meeting. If an audible alert is provided,  
30 the reminder can be disruptive to a meeting which starts earlier than

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scheduled. Moreover, cancellation of the reminder must be performed even after the meeting has occurred. This leads to excessive PDA operation, redundant reminders or reminders for events which have already taken place, and even to disruptions in meetings due to the PDA reminder alert itself.

There is a need for an intelligent and automatic reminder system for a PDA type device which reduces PDA operation time, reduces reminder redundancies, which eliminates reminders for events which have already taken place, and generally improves the accuracy of PDA reminders.

### SUMMARY OF THE INVENTION

In accordance with the principles of the present invention, a wireless PDA device comprises a PDA device, and a wireless front end in communication with the PDA device. A reminder application runs on the PDA device, and a proximity detector is in communication with the reminder application. A reminder in the reminder application is triggered by a detected proximity to another wireless PDA device relevant to the reminder.

A method of providing a reminder alert from a first wireless PDA device in accordance with another aspect of the present invention comprises detecting a proximity between the first PDA device and a second wireless PDA device. A reminder alert is provided based on the detected proximity between the first wireless PDA device and the second wireless PDA device.

A method of providing a proximity alert to a first user of a first PDA device in accordance with yet another aspect of the present invention comprises creating a reminder relevant to a second user of a second PDA device. A proximity of the second PDA device to the first PDA device is detected. A reminder alert from the first PDA device is

provided based on a detected proximity of the second PDA device to the first PDA device.

### **BRIEF DESCRIPTION OF THE DRAWINGS**

5               Features and advantages of the present invention will become apparent to those skilled in the art from the following description with reference to the drawings, in which:

Fig. 1 shows a relevant wireless PDA device with proximity detection, within range of two other wireless PDA devices, and out-of-  
10   range of another wireless PDA device, in accordance with the principles of the present invention.

Fig. 2 shows a block diagram of an exemplary wireless PDA with proximity detection, in accordance with the principles of the present invention.

15               Fig. 3 shows an exemplary embodiment of a proximity autoremind table shown in Fig. 2.

Fig. 4 shows an exemplary process of automatically and intelligently providing reminders from a wireless PDA device based on an inferred proximity to another wireless PDA device relevant to the  
20   reminder, in accordance with the principles of the present invention.

### **DETAILED DESCRIPTION OF ILLUSTRATIVE EMBODIMENTS**

The present invention provides a wireless PDA capable of triggering reminder events (e.g., alert, automatic cancellation, etc.) based  
25   on a detected proximity to one or more other wireless PDAs relevant to the reminder. In the preferred embodiment, the wireless PDA with proximity remind capabilities infers proximity to one or more other relevant wireless PDAs by utilizing a wireless local network established between the wireless personal digital assistant (PDA) type devices to intelligently  
30   act on reminder, to-do-list, or calendar entries in a user's PDA device.

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The present invention adds proximity detection of relevant other PDA users as a trigger for implementing a reminder alert to a user of a wireless PDA device. The proximity detection may be accomplished by actual knowledge of proximity, e.g., using appropriate GPS detection in each PDA device and a threshold distance between GPS locations. However, more preferably, proximity to another wireless PDA is inferred using the short range capability of wireless networks such as a piconet network by comparing the members of a current piconet network (presumed to be within the range of the relevant wireless PDA device).

10 The present invention utilizes a short range wireless network, e.g., a network utilizing the cordless telephone interface standards such as the 900 MHz band in the United States, but most particularly a piconet network such as a BLUETOOTH™ conforming piconet, to augment an otherwise conventional PDA type device with the ability to automatically, indiscreetly, efficiently and cost effectively implement and/or dispose of reminder entries in a calendar or reminder type application in the PDA type device.

15 Fig. 1 shows a relevant wireless PDA device with proximity detection **100**, within range of two other wireless PDA devices **120**, **130** and out-of-range of another wireless PDA device **140**, in accordance with the principles of the present invention.

20 In particular, as shown in Fig. 1, the wireless PDA with proximity detection **100** as well as the other wireless PDA devices **120**, **130** within range of the wireless PDA with proximity detection **100** each establish a presence on a wireless piconet network. This allows each of the wireless PDA devices **100**, **120**, **130** to be added as a member of the piconet network, and allows each of the wireless PDA devices **100**, **120**, **130** to exchange electronic information with any device on the piconet network.



piconet network not via the scatternet connection may be used to indicate a proximate location of the other wireless PDA device.

Furthermore, information regarding the type of network connection (e.g., immediate piconet or via a scatternet connection) may be used to change the type of reminder alert, e.g., from audible if the other wireless PDA device is merely in the office building as presumed from a presence via a scatternet connection, to a vibration reminder if the other wireless PDA device has a presence on the piconet network.

A transition of another wireless PDA device from a scatternet connection to a direct connection to the immediate piconet network, or a transition from a direct connection to the immediate piconet network to a scatternet connection may also trigger a change in a reminder entry. For instance, a transition from a piconet network connection to a scatternet connection may trigger a reminder such as "Catch John Doe before he leaves".

Fig. 2 shows a block diagram of an exemplary wireless PDA with proximity detection **100**, in accordance with the principles of the present invention.

In particular, as shown in Fig. 2, the wireless PDA with proximity detection **100** includes a PDA **202**, and a suitable short range wireless RF transceiver front end **200**. In the preferred embodiment, the RF transceiver front end **200** is a piconet front end, e.g., conforming to a BLUETOOTH™ standard.

The disclosed RF transceiver front end **200** is wireless, and is preferably very short range radio frequency (RF). The shorter the range of the wireless network, the closer is the inferred proximity detection by the wireless PDA with proximity detection **100**.

The wireless frequency may be 2.4 GHz as per BLUETOOTH standards, and/or having a 20 to 100 foot range. The RF transmitter may operate in common frequencies which do not necessarily

require a license from the regulating government authorities, e.g., the Federal Communications Commission (FCC) in the United States. Alternatively, the wireless communication can be accomplished with infrared (IR) transmitters and receivers, but this is less preferable because

5 of the directional and visual problems often associated with IR systems. Moreover, other suitable wireless protocols and technologies may be implemented to accomplish the wireless link. For instance, BLUETOOTH network technology may be utilized to implement a wireless piconet network connection (including scatternet). The BLUETOOTH standard for

10 wireless piconet networks is well known, and is available from many sources, e.g., from the web site [www.bluetooth.com](http://www.bluetooth.com).

The PDA **202** includes a suitable reminder application program **206** which effectively forms a reminder or calendar system. The reminder application program **206** communicates with a proximity detector

15 **220**.

The proximity detector **220** maintains a list of other wireless PDA devices which are within a proximity of the wireless PDA with proximity detection **100**. In the disclosed embodiment, this list is simply a list of the current members of a piconet network (e.g., a BLUETOOTH

20 piconet network) including the wireless PDA with proximity detection **100**.

Of course, other proximity detectors **220** are possible within the scope of the present invention. For instance, all wireless PDA devices may include global positioning satellite (GPS) systems which provide the capability to identify an exact physical location to other wireless PDA

25 devices within a network.

In particular, proximity detection (i.e., presence in a piconet) may be based on successful access to a relevant piconet (i.e., being within range of the piconet RF signal from the wireless PDA with proximity detection **100**). Alternatively, a global positioning system (GPS) or other

30 locating device may be implemented in a wireless PDA **100**, **120**, **130** to



provide absolute location information. Using a GPS, when the user of a wireless PDA 100, 120, 130 extends beyond a configurable threshold distance (e.g., 10 feet, 30 feet, 100 feet, etc.), the reminder or calendar system can operate as if the relevant PDA user's are not proximate.

5                   Of course, historical information may be logged to provide 'hysteresis' to a user of a PDA skirting in and out of range of the piconet. The feasibility of implementing a GPS within a wireless PDA device 100, 120, 130 and utilizing the same to provide proximity information as between wireless PDA devices 100, 120, 130 in accordance with the  
10 principles of the present invention depends upon a balance of size, cost, and/or power consumption with the needs of a particular application.

                  In this embodiment, a relevant distance may be measured between the GPS readings of the user's wireless PDA with proximity detection 100 and other wireless PDA devices 120, 130 currently  
15 members of a relevant wireless network (e.g., piconet). This measured distance may be compared to a threshold configured by a manufacturer or set by a user of the wireless PDA with proximity detection 100 (e.g., 30 feet) to determine proximity of each of the other wireless PDA devices to the user's wireless PDA with proximity detection 100.

20                   The reminder alerts from the wireless PDA with proximity detection 100 may take any of a multitude of formats, e.g., audio formats such as beep tone, or song, and/or physical formats such as vibration. Of course, the reminder may alternatively or additionally be displayed on an LCD display along with or instead of an audible and/or vibration alert.

25                   While the disclosed embodiments relate to piconet networks, and particularly to BLUETOOTH piconet networks, the principles of the present invention relate to wireless networks other than just piconet networks. For instance, the established local RF network may utilize frequency modulation (FM) techniques.

In the example of a BLUETOOTH piconet, the current BLUETOOTH standards permit one (1) master and seven (7) slaves to be active in the piconet at any one time. In accordance with the principles of the present invention, after a wireless PDA **120, 130** enters the piconet  
5 wireless network as a slave and communicates with an appropriate master PDA device, that electronic wireless PDA device may then be placed into a 'park' mode. In this way, many more than seven (7) wireless PDA devices may be 'proximate' at any one time.

Fig. 3 shows an exemplary embodiment of a proximity auto-  
10 reminder table **204** shown in Fig. 2. The table of Fig. 3 is intended for illustrative purposes showing but one example implementation of proximity reminding in accordance with the principles of the present invention. Of course, a multitude of other possible formats may be implemented to provide proximity reminding, in accordance with the  
15 principles of the present invention.

In particular, as shown in Fig. 3, the proximity auto-reminder table **204** includes a plurality of reminder entries **302-308**. Each of the reminder entries **302-308** may include information relating to date **312**, time **314**, the identities of PDA's **315** relating to the reminder entry,  
20 whether or not proximity alert detection **316** is desired, whether or not autocancel **317** is desired, a text and/or graphics reminder message for display **318**, and/or whether or not the reminder is to include an audible alert **319**.

All entries **302-308** may be entered with appropriate  
25 prompting through an appropriate user interface (e.g., a graphical user interface) of an appropriate reminder or calendar application operating on the relevant wireless PDA device **100**. Alternatively, any or all entries **302-308** may be entered and/or otherwise synchronized with entries maintained on a personal computer (PC) or other computing device  
30 running an appropriate calendar application (e.g., Schedule plus™).



To show the flexibility in the proximity reminder table, the entry **302** also includes Mary Buck as a participant in the budget meeting. However, the proximity alert detection parameter **316** is not activated with respect to Mary Buck. Thus, the reminder entry **302** will be provided to  
5 the user in an otherwise conventional fashion, without automatic cancellation or detection of the presence of Mary Buck within range of the wireless PDA user.

Entry **304** demonstrates the ability to provide a reminder based entirely on when the wireless PDA user becomes within range (i.e.,  
10 proximate) to a person, e.g., Tom Duck.

In particular, as shown in entry **304**, proximity alert detection **316** is enabled, but no date **312** or time **314** is configured. Thus, the reminder "Give Copy of Proposal To Tom" (with audible alert per parameter **319**) will be provided when Tom Duck's wireless PDA is next  
15 detected within range of the wireless PDA user.

Entry **306** extends the advantages of the proximity reminder of entry **304** to provide a reminder the first time of a particular day (e.g., Nov. 7, 2001) that a person (i.e., Mary Buck) comes within range of the wireless PDA user. Thus, on Nov. 7, 2001, as soon as Mary Buck's  
20 wireless PDA is detected within range, an audible reminder for "Wish Mary Happy Birthday" will be provided to the wireless PDA user.

Entry **308** shows yet another example proximity reminder, wherein a reminder "Congratulate Team" is provided, with audible alert, the next time the wireless PDA user becomes proximate to each of John  
25 Doe, Mary Buck, and Tom Duck. Thus, three separate proximate reminders may be provided each based on proximity to particular wireless PDA users, and each from a singular reminder entry.

Fig. 4 shows an exemplary process of automatically and intelligently providing reminders from a wireless PDA device based on an

inferred proximity to another wireless PDA device relevant to the reminder, in accordance with the principles of the present invention.

In particular, as shown in step **402** of Fig. 4, a proximity reminder entry is entered into the proximity reminder table **204**, including the identities (e.g., PIN numbers, network identities, name, etc.) of at least one other wireless PDA.

In step **404**, a proximity detector **220** periodically checks to see what other wireless PDA devices are within the proximity (e.g., within range) of the user.

In step **406**, each of the pending entries **302-308** are checked against the identities of those other wireless PDA devices detected as being proximate, e.g., having a presence on the piconet network (e.g., BLUETOOTH piconet network) on which the relevant user's wireless PDA device has a presence.

In step **408**, matches of PDA devices to the entered PDA identities **315** are determined. If no match is found between all pending reminders **302-308** and any proximate PDA device, then the periodic detection of proximate PDA users repeats.

In step **410**, the setting of the automatic cancellation of reminders is determined. If set, the reminder alert is automatically output, as shown in step **412**.

In step **414**, if the time **312** and/or date **314** parameters are set, then a determination is made as to whether or not the current time/date is within range of the reminder time/date parameters **312, 314**.

If so, then the reminder entry is automatically cancelled as shown in step **416**, and the process returns to step **404**.

While the invention has been described with reference to the exemplary preferred embodiments thereof, those skilled in the art will be able to make various modifications to the described embodiments of the invention without departing from the true spirit and scope of the invention.